

PT Plus Intake/Registration Form

Patient's Name:	_____	Date of Birth:	_____
Address:	_____		
City:	_____	State:	_____
		Zip:	_____
Telephone Numbers: (H)	_____	(W)	_____
		(C)	_____
Email Address:	_____		
Emergency Contact:	_____	Telephone:	_____
Referring Physician:	_____	Primary Physician:	_____
Nature of Patient's Problem:	_____		
Date the Patient/ Physician's Office Called:	_____	Date Seen by MD:	_____
Date Patient Scheduled for PT Evaluation:	_____	PT:	_____

Complete the following sections for all new patients:

Health Insurance Company:	_____	Phone:	_____
Policy Holder's Name:	_____		
Policy Holder's DOB:	_____	Policy #:	_____
Group #:	_____		

Ailment Information

Is your ailment: ___ work related ___ auto accident ___ neither ___ other

If work related, has your employer filed a workers' comp claim with its insurance? _____

Case Manager: _____ Telephone #: _____

Claim # : _____ Date of Injury: _____

Workers Comp Insurance: _____

How did you hear about PT Plus?

- | | | |
|---|---|---|
| <input type="checkbox"/> I was a previous patient | <input type="checkbox"/> physician | <input type="checkbox"/> physician office |
| <input type="checkbox"/> employer | <input type="checkbox"/> friend (friend's name _____) | |
| <input type="checkbox"/> yellow pages | <input type="checkbox"/> other _____ | |

Medical History Questionnaire

To ensure you receive a complete and thorough evaluation, please provide us with the important background information below. If you do not understand a question, leave it blank and your physical therapist will assist you. Thank you!

NAME: _____ TODAY'S DATE: _____

OCCUPATION: _____

ALLERGIES: List any medication(s) you are allergic to: _____

Are you latex sensitive? Yes No

List any allergies we should know about: _____

Please check any of the following whose care you are under currently:

- | | | |
|---|--|---------------------------------------|
| <input type="checkbox"/> Medical Doctor | <input type="checkbox"/> Psychologist/Psychiatrist | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Osteopath | <input type="checkbox"/> Physical Therapist | _____ |
| <input type="checkbox"/> Dentist | <input type="checkbox"/> Chiropractor | _____ |

If you have seen any of the above in the last 4 months, please describe for what reason(s):

PAST MEDICAL HISTORY:

Have you *ever* been diagnosed as having any of the following conditions?:

- | | |
|----------------|---|
| ___ Yes ___ No | Cancer (If yes, please describe _____) |
| ___ Yes ___ No | Heart Problems |
| ___ Yes ___ No | Circulation Problems |
| ___ Yes ___ No | Infection (staph, strep, C-diff, etc.) |
| ___ Yes ___ No | High blood pressure |
| ___ Yes ___ No | High cholesterol |
| ___ Yes ___ No | Angina or chest pain |
| ___ Yes ___ No | Asthma |
| ___ Yes ___ No | Emphysema / Bronchitis |
| ___ Yes ___ No | Tuberculosis / Other Lung Disease |
| ___ Yes ___ No | Kidney Disease |
| ___ Yes ___ No | Thyroid Problems |
| ___ Yes ___ No | Diabetes |
| ___ Yes ___ No | Arthritis (Rheumatoid, Osteo-, or other arthritic conditions) |
| ___ Yes ___ No | Chemical Dependency / Addiction (i.e., alcoholism) |
| ___ Yes ___ No | Multiple Sclerosis |
| ___ Yes ___ No | Epilepsy |
| ___ Yes ___ No | Depression |
| ___ Yes ___ No | Hepatitis |
| ___ Yes ___ No | Stroke |
| ___ Yes ___ No | Anemia |
| ___ Yes ___ No | Other: _____ |

If you checked "Yes" for any of the above, please explain:

During the past month, have you been feeling down, depressed or hopeless? Yes No

During the past month, have you been bothered by having little interest or pleasure in doing things? Yes No

Do you ever feel unsafe at home, or has anyone hit you or tried to injure you in any way?
 Yes No

FOR WOMEN: Are you currently pregnant or think you might be pregnant? Yes No

Please list any surgeries or other conditions for which you have been hospitalized, including the approximate date and reason for the surgery or hospitalization:

	<u>DATE</u>	<u>REASON FOR SURGERY/HOSPITALIZATION</u>
1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

Please describe any significant injuries for which you have been treated (including fractures, dislocations, sprains) and the approximate date of injury:

	<u>DATE</u>	<u>INJURY</u>
1.	_____	_____
2.	_____	_____
3.	_____	_____

Has anyone in your immediate family (parents, brothers, sisters) ever been treated for any of the following? (Circle those that apply.)

- | | | |
|----------------------------------|----------------|----------------|
| Diabetes | Cancer | Tuberculosis |
| Arthritis | Heart Disease | Anemia |
| High Blood Pressure | Headaches | Stroke |
| Epilepsy | Kidney Disease | Mental Illness |
| Alcoholism / Chemical Dependency | | |

Which of the following OVER-THE-COUNTER medications have you taken in the last week?

- Yes No Aspirin
- Yes No Tylenol
- Yes No Advil / Motrin / Ibuprofen
- Yes No Laxatives
- Yes No Decongestants
- Yes No Antihistamines
- Yes No Antacid
- Yes No Vitamins / Mineral Supplements
- Yes No Other: _____

Please list any PRESCRIPTION medication, with dosages, you are currently taking (INCLUDING pills, injections, and/or skin patches): you may attach a separate list

<u>MEDICATION</u>	<u>DOSAGE</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____
6. _____	_____

How many caffeinated beverages (coffee or other beverages) do you drink per day? _____

How many packs of cigarettes do you smoke per day? _____

How many days per week do you drink alcohol? _____

If one drink = one beer or glass of wine, how many do you drink in an average sitting? _____

Have you recently noted the following:

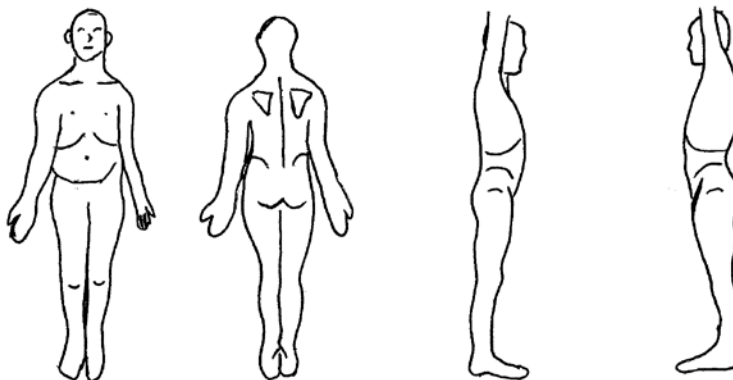
- Yes No Weight Loss or Gain
- Yes No Nausea / Vomiting
- Yes No Dizziness / Light Headedness
- Yes No Fatigue
- Yes No Weakness
- Yes No Fever / Chills / Sweats
- Yes No Numbness or Tingling

Do you have any medical problems that would limit your ability to exercise? ___Yes ___No

If yes, please explain:

PATIENT HISTORY

Name _____ Date _____



1. Where are your symptoms located? (Darken areas on body diagrams above.)
2. When did your symptoms begin? _____
3. Are your symptoms related to:
 Accident Trauma Gradual Onset Work-Related Injury describe:

4. What makes you feel better? _____
5. What makes you feel worse? _____
6. Circle the words that best describe your symptoms:
Sharp Ache Burning Tingling Stabbing Throbbing
7. What Level is your Pain, on a scale of 0 to 10, with 0 being None, and 10 the worst pain imaginable? _____
8. Even if unrelated to the current ailment, have you (check the one that best applies):
 I have had 0 falls in the past 1 year
 I have had 1 fall in the past 1 year, without injury
 I have had 1 fall in the past 1 year, with injury
 I have had 2 or more falls in the past 1 year
9. Have you been seen for this ailment by another healthcare practitioner within the past 4 months? No Yes Who? _____ Treatment: _____
10. Please list any relevant diagnostic tests: _____
11. Employed Status: Full Time Part Time Out of Work Light Duty Retired



INFORMED CONSENT

I consent to receiving physical therapy services which are deemed medically necessary by my referring and/or primary care physician. I authorize the release of medical information to my referring physician and insurance company. I hereby assign all medical benefits to be paid directly to PT Plus.

I understand that it is my responsibility to obtain pre-authorization for physical therapy if it is required by my insurance company.

I also understand that PT Plus requires payment at the time of service for office visits. I am aware PT Plus will submit charges for services to my insurance company unless I make other arrangements. In consideration for this convenience, I am also aware that PT Plus expects payment of my balance within 7 – 10 days after receiving a statement.

I realize I am responsible for all charges incurred, regardless of payment by my insurance company, with the exception of any HMO's for which PT Plus has signed a contract as a participating provider. Any charges not paid by my insurance company, if other than an HMO PT Plus participates with, will become my responsibility within 60 days.

I assign any proceeds from any cause of action, whether from a court award or settlement, in the hands of my attorney, the responsible party, or the insurance carrier for the responsible party to PT Plus. I authorize and direct my attorney to pay all outstanding bills to PT Plus from the proceeds of any settlement. A monthly finance charge of 1 % of the outstanding balance, with a minimum of fifty cents (\$.50), will be applied to my balance after thirty (30) days. If it becomes necessary for my account to be assigned to a collection agency, I agree to pay all collection costs and attorney fees. This will include legal fees at the rate of 25 % of the outstanding balance. I understand that there is a twenty dollar (\$ 20.00) handling fee for "no shows" and cancellations of appointments without providing twenty-four (24) hour notice.

Patient Signature

Date

Parent or Legal Guardian

Social Security Number



Under The Health Insurance Portability and Accountability Act of 1996 (HIPAA), health care providers are required to follow certain rules of privacy that may affect out patients' personal health information.

Uses and Disclosures

PT Plus may use your personal health information about you and health information about your ailment or condition in communication with your healthcare team. Your physical therapist may share information with you verbally and/or in writing with your physician(s) in order to carry out your plan of care. If you would like to pursue insurance reimbursement for our services, insurance companies often require private health information in order to process the claims we may print for you to submit to them for your reimbursement.

Individual Rights

Under HIPAA, every individual receiving care has the right to privacy of personal health information. These rights apply to verbal communication, as well as written information. You have the right to your medical records, after signing an authorization form.

Our Responsibilities

The staff at PT Plus understands your rights and is sensitive to the importance of the privacy rules. It is our duty to do the following:

- Handle only the minimum personal health information necessary and required by insurance carriers for printing claims for your reimbursement.
- Use discretion when discussing your ailment and treatment with you, members of your therapy team, your physician, by phone or in person (will move to a more private room and lower our voices)
- Use discretion when sending written information to your physician either by mail or by fax
- Refrain from using e-mail to transmit any of your health information
- Not share your personal health information with any unauthorized entities
- Keep charts in secure areas at all times
- Maintain confidentiality

Complaints

If you feel your privacy rights have been violated, you may contact Laura Coleman, PT, ATC, at (434) 823-7628 to report your complaint. As the owner, I want to know about any problems within our organization so that we can remedy them as quickly as possible. I will respect confidentiality of all complaints.



Acknowledgement of Receipt of Privacy Notice

I have been presented with a copy of PT Plus' **Notice of Privacy Policies**, detailing how my information may be used and disclosed as permitted under federal and state law. I understand the contents of the Notice, and I request the following restriction(s) concerning the use of my personal medical information:

Further, I permit a copy of this authorization to be used in place of the original.

Signed: _____ Date: _____

Name: _____
(please print)

If not signed by patient, please indicate relationship to patient (e.g., spouse)

Relationship: _____ Witnesses by: _____

Please bring this signed form with you to your first session with the Physical Therapist.

Thank you !

Internal Use Only:

If patient or patient's representative refuses to sign acknowledgement of receipt of notice, please document the date and time the notice was presented to patient and sign below.

Presented on (date and time): _____

By: (name and title): _____